

1 Annual update 2023 - 2024

1.1 Extensions 2023-2024

New and changed user rights

353000 - Contacts - View openTRANS export dates

353100 - Contacts - trigger openTRANS export of the order confirmation

353200 - Contacts - trigger openTRANS export of the delivery note

New BOM features

DrawImage(string matchcode, string name, int x1, int y1, int? x2, int? y2, bool relative)

New parameter matchcode.

This allows BOM images from other items to be displayed in image scripts.

New script events and APIs

General - ClientClose

Projects - OpenTransOrderResponseBeforeExport

Projects - OpenTransDispatchNotificationBeforeExport

Bigger functional extensions

Function	Documentation
Expansion of creation of commissions	Commission management
Database update question on client startup	Server database
Article / Source code - additional button with which you can expand and collapse the code	Sourcecode View
Collective conversion of individual projects	Convert an existing project
openTRANS DispatchNotification (delivery note)	Settings openTrans order import
Documents and Notes - simple note, title = 1st line of text	e.g. Document and notes of contact
Barcode placeholders on project templates	Project templates

Various extensions / adjustments

- Customer PosNo added to the multiposition
- Scaling of image placeholders (e.g. "50%" in the formatting field)
- Storage of linked data records for SEPA collective bookings
- Include date field in project filter bar
- Customization TAPI Info Box, buttons with text
- Concurrency error message for deleted sub-records
- Using the user's printer, if available
- Switching multiple positions at the same time (Standard, Multi, Optional, Alternative) -> "Edit positions" button in RibbonBar
- Save column settings for documents and notes
- Options to copy old BOM version to clipboard
- Contacts dropdown Contact status
- Project default setting "switch only" to exclude project types from manual creation
- SMTP sending with default credentials if user and password are empty
- Price information (item/project) added column for item number
- OpenTrans fields for filename
- Globals switches Globals.bSuppressStockDateCheck and Globals.bSuppressOrderFillingDateCheck
- Shortcut to the save button of the main modules
- Save and restore zoom level of article measurements and service positions per user
- Collective forwarding of individual projects
- Dropship: Transfer of the delivery address from the order to the purchase order when forwarded
- Contacts status added to contacts list and navbar as a filter
- Extension of two image script functions (matchcode of another article, file name of an image)
- Read-only parts lists access to locked projects
- Collect the lot sum for the project
- Added date selection to heading of the printout of tour planning list
- Global switch Globals.bEnterCustPosNoInMultiPos to enable customer position number entry in the multi-pos window, even for simple items (no configurator).
- Disable order picking at the project level
- Saving the time zone in PZP calendar for the user
- Program setting Sepa booking date = export date (previously the booking date was the discount date or the creation date)
- Save the Sepa export file in the log table so that you can check it again later if necessary
- Accept the PP2 as PP in purchase orders (Global switch: Globals.bPP_Listprice_InPurchaseOrders)
- Free texts in the header & footer of the project templates

Various extensions in the Web/PPS modules

- Display carts in the projects PPS list
- B2B/WEB - Calling scripts in custom pages
- B2B - Search for items outside of a project and create an offer with item selection
- PDF report for project selection on the WEB (instead of just 1 project so far)
- Adding your own PPS graphs in the project is possible via script
- Display package information in the projects PPS list

Plugin Updates

The current release contains important updates to the included plugin for word processing.

1.2 Bugfixes 2023 - 2024

The following bug fixes and system optimizations were carried out, among others:

- Extension of the error output if email sending failed
- Correction of special price calculation for commodity groups/product groups
- Hide customer item number column for simple items in multi-position
- "Send as PDF" of credit notes -> email address from billing address
- Translate multiposition column headers
- Hide incorrect dropdown box text templates
- Wildcard formatting swapped comma and dot
- Localization Exception Window
- If a position is marked as finalcosting, but the display of finalcosting items is deactivated, then the position is now hidden
- Correction display of user number in the info/splash screen
- User rights for openTrans orders corrected and expanded
- Speed optimization inflation surcharges
- Access to print reports uniformly via key instead of internal ID, prevents inconsistencies when changing the key
- Display of the BOM header position number in the cutting optimization
- Output of further error messages during Sepa export
- Hide openTrans fields in the project sidebar if the document was not created through import
- Optimization of PPS system when saving orders
- Autocomplete turned off in the report editor
- IP detection on cloud computers (scheduler)
- Show user printer icon in the print menu
- Flaw in print menu/custom printer
- Translation of texts in image scripts when printing from the web
- only show active tours in the contact
- Changing from a script in readonly mode to another script did not reload the new script
- For manual inventory changes in the project, intercept positions with quantity 0 (percentage distribution not possible)
- Optimization of parts list calculation in the WEB
- Blocking of text fields revised
- No more project document updates when a BOM is opened and closed with Cancel
- Transfer of purchase price per and sales price per when recalculating positions
- Mark dropshipping orders as such when creating them
- Fixed "sliding" icons in contact list navigation bar (contact type).
- Price fixation in the event of parts list errors
- Include negative payments in Sepa export
- Speed optimization Schedulerview
- Multiposition last column was defective if customer pos column was present
- Restructuring the project document when inserting the surcharge if you are not in the first project tab
- Automatically trim spaces from PPS column name
- Bug fix when loading manually overwritten PPS values